

FAMILY SOLUTIONS INVESTMENT PLANS FOR LIFE GOALS

FORM FOR NEW INVESTORS

(Please use separate Transactions Form for each Scheme / Plan and Transaction)

ARN-167174 E326136 The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder (AMFI registered distributor) directly by the investor, based on the investor's assessment of various factors including service rend Applicable only if ARN is mentioned but EUN box is left blank: "I/We hereby confirm that the EUN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relations of the above distributor/ you broker: Applicable only if RIA Code is me give you my/our consentto share/provide the ternassactions data feed/portfolio holdings/NAVe cir. respect of my/our investments under Direct Plan of all Schemes managed by you, to the SBBH-Registered Investment Adviser whose co	
The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder (AMFI registered distributor) directly by the investor, based on the investor's assessment of various factors including service rend Applicable only if ARN is mentioned but EUIN box is left blank: "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relaperson of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker. Applicable only if RIA Code is me give you my/our consent to share/provide the transactions data feed/portfolio holdings/NAV etc. in respect of my/our investments under Direct Plan of all Schemes managed by you, to the SEBI-Registered Investment Adviser whose co	
person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker or notwithstanding the advice of in-appropriateness.	dered by the ARN Holder.
	entioned: "I / We hereby ode is mentioned herein."
TRANSACTION CHARGES (Refer instructions and tick the appropriate option) Applicable for transactions routed through distributors/agents/brokers who have opted to receive trans	saction charges.
I am a first time investor in mutual funds (Rs.150 will be deducted).	
DECLARATION Place Place Place	. d. / d ab / . e/ll d ab
Having read and understood the contents of the Statement of Additional Information (SAI) of Franklin Templeton Mutual Fund (FTMF), respective Scheme Information Document (SID); Key Information Memorandum (KIM), the Adden (together referred as Scheme Documents) and after evaluating and achieved in the resistance of FTMF for units of schemes of FTMF for units of schemes of FTMF for units of schemes of FTMF for units of scheme of the Pranklin Templeton Trustee Services Pvt. Ltd., Trustees to the schemes of FTMF for units of schemes of FTMF for units of schemes of the Pranklin Templeton Trustee Services Pvt. Ltd., Trustees to the schemes of FTMF for units of schemes of the Pranklin Templeton Trustee Services Pvt. Ltd., Trustees to the schemes of FTMF for units of schemes of the Pranklin Templeton Trustee Services Pvt. Ltd., Trustees to the schemes of FTMF for units of schemes of the Pranklin Templeton Trustee Services Pvt. Ltd., Trustees to the schemes of FTMF for units of schemes of the Pranklin Templeton Trustees Services Pvt. Ltd., Trustees to the schemes of FTMF for units of schemes of the Pranklin Templeton Trustees Services Pvt. Ltd., Trustees to the schemes of FTMF for units of schemes of the Pranklin Templeton Trustees Services Pvt. Ltd., Trustees to the schemes of the Pvt. Schemes	
of any "US Person" (iii) the money used for investment is my/our own and from legitimate sources (iii) the tax residency status (FATCA/CRS) and UBO details mentioned above are true and correct and (iv) the ARN holder has disclosed the come for trail commission or any other mode), offered by competing schemes of various mutual funds falling in the category of scheme(s) being recommended to me/us and I / we have not received nor been induced by any rebate or gif	details of commissions (in fts, directly or indirectly in
agree to abude by all applicable laws and the terms and conditions mentioned in the Scheme Documents. Notwithstanding the generatity of the anoresaid undertaking, J/We hereby confirm that (1) I /we am/are not a US Person and are not a or any US Person (iii) the money used for investment is my/our own and from legitimate sources (iii) the tax resides (iiii) the tax resides (iiii) the tax reside	gerial persons (collectively ove particulars being false, eton to use, disclose, share.
nereby agree to keep the information provided to Franklin Templeton updated and to provide any additional information / documentation that may be required by Franklin Templeton, in connection with this application. I/We hereby or a contained with Aadhaar Act, 2016 and regulations made thereunder, for (1) collecting, storing and usage (1) validating/authenticating and (1) updating my/our Aadhaar number(s) in accordance with the Aadhaar Act, 2016 and regulation (2) (2) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	ons made thereunder) and RTA), KRA(s) & Central KYC
Registry for the purpose of updating the same in the folios linked to my/our PAN.	
Sole / First Unit Holder Second Unit Holder Third Unit Holder	
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MY DETAILS (To be filled in Block Letters. Please provide the following details in full; Please refer instructions) PAN/PEKRN (1st Applicant)	КУС
My Name (Should match with Aadhaar Card) PAN/PEKKN (1st Applicant)	
My Guardian's Name (if minor)/POA/Contact Person PAN/PEKRN (Guardian/POA)	КУС
y dual dual 5 Numbe (it minor), it only contact it is only	
On behalf of Minor Date of Birth	
* Attach Mandatory Documents as per instructions). Minor's Proof attached * Father Mother Court Appo	ointed
FOR JOINT APPLICANTS (IF ANY) DETAILS Mode of Operation: Single Joint Either or Sur	rvivor(s) [Default]
2nd Applicant Name (Should match with Aadhaar Card) PAN/PEKRN (2nd Applicant)	К УС
3rd Applicant Name (Should match with Aadhaar Card) PAN/PEKRN (3rd Applicant)	кус
INVESTMENT DETAILS": I/We would like to invest in the following schemes to meet my/our life goals (Please read Product labeling details available or	
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ADDITIONAL INFO	ORMATION								
Applicant	Aadhaar No.⁺			KIN No. (I	f KYC done via CKYC)		Date of Birth" Gender		
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2nd								M M / Y	
3rd G or POA							D D / D D / D	M M / Y '	
#Date of Birth - Mandatory if CK	YC ID mentioned. G	: Guardian; POA: Po	wer Of Attorney *If	Aadhaar number is not	assigned Aadhaar enrollment numl	per and proof to be pr		IVI IVI / I	I WI Ir
Details		Applicant	,		3 rd Applicant	1 1		G or POA	
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Email Id.									
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